

Translation Purposes Only

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HEIWA REAL ESTATE REIT, Inc.

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(Securities Code: 8966)

Asset Management Company

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Notice Concerning Amendments to Statement of Operational Procedures

HEIWA REAL ESTATE REIT, Inc. (the “Investment Corporation”) announced today that HEIWA REAL ESTATE Asset Management CO., LTD. (the “Asset Management Company”), to which the Investment Corporation entrusts its asset management operations, has decided to amend part of the content of its statement of operational procedures as described below.

Details

1. Reasons for the amendments to statement of operational procedures

The Investment Corporation is scheduled to submit a proposal concerning partial amendments to the Articles of Incorporation at the 15th General Meeting of Unitholders of the Investment Corporation scheduled on August 28, 2015. In the event that the proposal is approved, the statement of operational procedures will need to be revised in line with the amended Articles of Incorporation. Accordingly, the amendments to the statement of operational procedures are to be made, subject to the approval of the partial amendments to the Articles of Incorporation at the General Meeting of Unitholders of the Investment Corporation.

2. Primary content of the amendments to the statement of operational procedures

New establishment of a provision to add renewable energy generation facilities to the Investment Corporation’s investment targets in response to amendments to the Order for Enforcement of the Act on Investment Trusts and Investment Corporations, and amendments to relevant texts.

3. Planned date of the amendments and notification

(1) Planned date of the amendments

August 28, 2015

(2) Planned date of the notification

This matter will be filed with the Commissioner of the Financial Services Agency pursuant to the provisions of the

Financial Instruments and Exchange Act.

4. Outlook

The amendments will have no impact on the operating forecasts of the Investment Corporation for the 28th fiscal period ending November 30, 2015.

5. Other

With respect to the details of the amendments to the Articles of Incorporation, please refer to the press release “Notice Concerning Partial Amendments to the Articles of Incorporation and the Appointment of Board of Directors” dated July 29, 2015.

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Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications

*Investment Corporation Website: <http://www.heiwa-re.co.jp/english/>