

July 28, 2010

To Whom It May Concern

Real Estate Investment Trust  
2-5-1 Atago, Minato-ku, Tokyo  
Crescendo Investment Corporation  
Masaaki Higashihara, Executive Director  
(Securities Code: 8966)

Asset Management Company  
HEIWA REAL ESTATE Asset Management CO.,  
LTD.  
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### Borrowing of Funds (Interest Rate Settlement)

The interest rates for the each applicable interest period related to funds borrowed by the Investment Corporation (detailed below) have been settled (see “Borrowing of Funds” as announced on October 21, 2009, “Borrowing of Funds” as announced on March 3, 2010, and “Agreement related to Borrowing of Funds and Establishment of Additional Collateral” as announced on March 25, 2010 for more about the borrowings in question).

#### Details

##### 1. Overview of Borrowings

###### (1) Classification: Short-term borrowings

Lender: Aozora Bank, Ltd., Sumitomo Mitsui Banking Corporation, Resona Bank, Ltd.

Amount: ¥8,415,000,000

Drawdown Date: October 27, 2009

Principal Repayment Date: October 27, 2010

Principal Repayment Method: Repayment of 0.5% of the borrowed amount on the last day of January and July 2010; remaining principal balance repaid on the principal repayment date.

Interest Rate: 1.68000% (APR)

Applicable Interest Period: July 30, 2010 to October 26, 2010

###### (2) Classification: Long-term borrowings

Lender: Aozora Bank, Ltd.

Amount: ¥4,554,000,000

Drawdown Date: March 5, 2010

Principal Repayment Date: October 31, 2011

Principal Repayment Method: First payment of ¥23,000,000 on July 30, 2010. Subsequent payments of ¥23,000,000 on the last day of January and July 2011 (or last business day of the

respective months). Remaining principal balance repaid on the principal repayment date.  
Interest Rate: 1.59692% (APR)  
Applicable Interest Period: July 30, 2010 to January 30, 2011

(3) Classification : Long-term borrowings

Lender: Aozora Bank, Ltd., Resona Bank, Ltd.

Amount: ¥1,990,000,000

Drawdown Date: March 29, 2010

Principal Repayment Date: October 31, 2012

Principal Repayment Method: First payment of ¥10,000,000 on July 30, 2010. Subsequent payments of ¥10,000,000 on the last day of January and July of the years 2011 and 2012 (or last business day of the respective months). Remaining principal balance repaid on the principal repayment date.

Interest Rate: 1.79692% (APR)

Applicable Interest Period: July 30, 2010 to January 30, 2011

We will announce interest rates for periods after January 31, 2011 related to borrowings in 1.(2) and 1.(3) above when such have been settled.

End

\*Distribution: Kabuto Club, Ministry of Land, Infrastructure, Transport and Tourism Press Club, and Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications

\*Investment Corporation Website: <http://www.c-inv.co.jp/>