

May 20, 2016

For Immediate Release

REIT Issuer

HEIWA REAL ESTATE REIT, Inc.

9-1 Nihonbashi Kabuto-cho, Chuo-ku, Tokyo

Masaaki Higashihara, Executive Director

(Securities Code: 8966)

Asset Management Company

HEIWA REAL ESTATE Asset Management CO., LTD.

Takaya Ichikawa, President & Representative Director

Inquiries: Yoshio Ito, General Manager, Planning & Finance Department

TEL. +81-3-3669-8771

Notice Concerning Submission of Shelf Registration Statement
of Investment Corporation Bonds

HEIWA REAL ESTATE REIT, Inc. (the “Investment Corporation”) hereby announces that it submitted the shelf registration statement of investment corporation bonds to the Director-General of the Kanto Local Finance Bureau today, as described below.

Details

Outline of Shelf Registration Statement Submitted

(1) Scheduled issue amount:

¥100 billion

(2) Subject of the shelf registration:

Investment corporation bonds (excluding short-term investment corporation bonds)

(3) Date of submitting the shelf registration statement:

May 20, 2016

(4) Scheduled issue period:

Two years from the effective date of the shelf registration statement (May 28, 2016 through May 27, 2018)

(5) Use of funds:

Acquisition of the specified assets (which have the same meaning as stated in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations of Japan (Act No. 198 of 1951 and subsequent amendments)), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of lease and guarantee deposits, payment for repairs and maintenance, operating funds, etc.

- * Distribution: Kabuto Club, Ministry of Land, Infrastructure, Transport and Tourism Press Club, and Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications
- * Investment Corporation Website: <http://www.heiwa-re.co.jp/english/>