

Translation Purposes Only

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Impact of “2016 Kumamoto Earthquake”

HEIWA REAL ESTATE REIT, Inc. express its heartfelt condolences to all those affected by the earthquake in Kumamoto prefecture Kumamoto region that occurred on April 14, 2016 (named the “2016 Kumamoto Earthquake” by the Japan Meteorological Agency).

The impact that the “2016 Kumamoto earthquake” and subsequent aftershocks have had on the Investment Corporation’s assets under management has been under investigation on an ongoing basis since the occurrence of the earthquake. The investigation has confirmed that including the 3 properties owned in Fukuoka City, Fukuoka Prefecture, have not suffered any damage, etc. that would have impact on the status of management.

Another announcement will be made at a later date in the event that serious damage or other reportable facts are found.

* Investment Corporation Website: <http://www.heiwa-re.co.jp/english/>