

Translation Purposes Only

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For Immediate Release

REIT Issuer

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Completion of Acquisition of Assets (HF SAKURADORI BUILDING and Two Other Properties)

HEIWA REAL ESTATE REIT, Inc. (the “Investment Corporation”) announced today it has completed the acquisition of the trust beneficial interests of HF SAKURADORI BUILDING, Nihonbashi Hamacho Central Building and Sendai Green Place announced in the press release “Acquisition of Assets (HF SAKURADORI BUILDING and Two Other Properties)” dated November 28, 2013, as described below.

Details

Overview of Acquisition

(1) Property Number Property Name (Note 1)	Of-30 HF SAKURADORI BUILDING	Of-31 Nihonbashi Hamacho Central Building	Of-32 Sendai Green Place
(2) Type of Asset to be Acquired	Trust beneficial interest (in real estate in Japan)		
(3) Acquisition Price (Note 2)	¥4,900,000,000	¥1,900,000,000	¥2,700,000,000
(4) Agreement Execution Date	November 28, 2013		
(5) Acquisition Date (Delivery Date)	December 20, 2013		
(6) Seller	Heiwa Real Estate Co., Ltd.		
(7) Trustee	Sumitomo Mitsui Trust Bank, Limited		Mitsubishi UFJ Trust and Banking Corporation
(8) Trust Period	From November 30, 2007 to December 19, 2023	From June 27, 2008 to December 19, 2023	From December 14, 2006 to December 19, 2023

(Note 1) While the name of HF SAKURADORI BUILDING as of the date of this document is Sakura Dori MID Building, the name is scheduled to be changed after the acquisition on February 19, 2014 and so the name after the change is indicated.

(Note 2) Acquisition prices are the prices described in the trust beneficial interest transaction agreement (consumption tax not included), and excludes acquisition costs, fixed property tax, city planning tax, etc.

(Note 3) For the details of the above acquired assets, please refer to the press release “Acquisition of Assets (HF SAKURADORI BUILDING and Two Other Properties)” dated November 28, 2013.

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