

Translation Purposes Only

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For Immediate Release

REIT Issuer

HEIWA REAL ESTATE REIT, Inc.

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Asset Management Company

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Completion of Acquisition of Assets (Kobe Kyukyoryuchi Heiwa Building and Two Other Properties)

HEIWA REAL ESTATE REIT, Inc. (the “Investment Corporation”) announced today it has completed the acquisition of the trust beneficial interests of Kobe Kyukyoryuchi Heiwa Building, Mita Heiwa Building (*leasehold land*) and Sakae Minami Heiwa Building announced in the press release “Acquisition of Assets (Kobe Kyukyoryuchi Heiwa Building and Two Other Properties)” dated November 22, 2012 as described below.

Details

Overview of Acquisition

(1)	Property Number Property Name	Of-27 Kobe Kyukyoryuchi Heiwa Building	Of-28 Mita Heiwa Building (<i>leasehold land</i>)	Of-29 Sakae Minami Heiwa Building
(2)	Type of Asset to be Acquired	Trust beneficial interest (real estate in Japan)		
(3)	Acquisition Price (Note)	¥2,310,000,000	¥2,230,000,000	¥1,580,000,000
(4)	Agreement Execution Date	November 22, 2012		
(5)	Acquisition Date (Delivery Date)	December 17, 2012		
(6)	Seller	Heiwa Real Estate Co., Ltd.		
(7)	Trustee	Sumitomo Mitsui Trust Bank, Limited		
(8)	Trust Period	From December 17, 2012 to December 16, 2022		

(Note) Acquisition prices are the prices described in the trust beneficial interest transaction agreement (consumption tax not included), and excludes acquisition costs, fixed property tax, city planning tax, etc.

For the details of the above acquired assets, please refer to the press release “Acquisition of Assets (Kobe Kyukyoryuchi Heiwa Building and Two Other Properties)” dated November 22, 2012.

- * Distribution: Kabuto Club, Ministry of Land, Infrastructure, Transport and Tourism Press Club, and
Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications
- * Investment Corporation Website: <http://www.heiwa-re.co.jp/english/>